

Join Us at
**INDO AGRI
FUTURE FOOD**

INTERNATIONAL

CONNECTING INDIA INTERNATIONAL
AGRI FOOD INDUSTRY

CONFERENCE | EXHIBITION | AWARDS

YOUR OWN PLATFORM



**30 NOVEMBER &
1 DECEMBER 2026**



THE LEELA AMBIENCE
GURUGRAM, DELHI NCR

**FROM
INDIA TO THE WORLD**

BUILDING PARTNERSHIPS
FOR A SUSTAINABLE
FOOD FUTURE



**GLOBAL
NETWORKING**



**BUSINESS
OPPORTUNITIES**



**KNOWLEDGE
SHARING**



**INDUSTRY
LEADERS**



**BRAND
VISIBILITY**



**SUSTAINABLE
GROWTH**

For Participation & Enquiries



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*A Bigger Network
A Brighter Tomorrow*

GLOBAL
PARTNERSHIPS
FOR A SUSTAINABLE
FOOD FUTURE

From
India
to a Food Secure
World

INDIA IS THE LARGEST AGRIFOOD MARKET OF THE WORLD.



**30th November &
1st December, 2026**



**Hotel Leela Ambience,
Gurgaon, Delhi NCR**

4th Indo Agri Future Food International is a premier global event focused on the evolving landscape of agri-food. The event brings together key stakeholders from across the value chain to explore new opportunities, innovations and partnerships in Grains, Pulses, Spices, Oilseeds, Edible Oil, Rice, Dryfruits, Food, Beverages and Machinery & Technology.

The event will take place on **30th November & 1st December, 2026** at **Hotel Leela Ambience, Gurgaon, Delhi NCR, India**. The objective of this international trade show is to rethink the future of agri-food amidst global challenges, explore new research, innovations, trade and technologies that can help build a nature-positive agri-food system, and forge partnerships and collaborations which will mobilize trade, networking, finance for innovation, research and business to promote food and nutrition security in the region and beyond.

The event will be attended by Policy Makers, Leading Traders, Processors, Exporters, Retail Investors, Corporate Groups, Commodity Exchanges, Logistics Companies, Machinery Manufacturers & Industrial Users, Boards, Associations, Government Bodies and other key stakeholders from Asia, Africa, Americas, Europe and Australia.

4th Indo Agri Future Food International 2026 offers a unique platform to connect globally for business networking, explore new markets, build partnerships, attend knowledge sessions on industry outlook, demand & supply and find new business opportunities in the global agri-food trade.

*A Stronger
India
for a Healthier
Tomorrow*

PEOPLE | PARTNERSHIPS
A SUSTAINABLE TOMORROW



WHEAT

THE GRAIN THAT FEEDS NATIONS

India ranks 2nd globally in wheat production, with an estimated production of **113.3 million metric tons in 2025–26**, after China (139.5 million metric tons). Wheat is one of the most widely consumed cereals in the world and a key staple food for billions of people, providing around 20% of global calories and 19% of protein intake.

Wheat is a major crop across Asia, Africa and many other regions. It is used in a wide range of products such as whole wheat flour, refined flour (maida), semolina, bran, wheat germ, wheat grits, pasta, noodles, bakery goods, biscuits and animal feed. It is also an important raw material for bioethanol, food additives and pharmaceutical applications.

The global wheat market was valued at **USD 223.8 billion** in 2024 and is projected to reach **USD 294.5 billion by 2030**, growing at a **CAGR of 4.7%** (2024–2030). In terms of volume, global wheat production is estimated at 805.5 million metric tons in 2025, following corn and rice.



Global Production
805.5
Million Metric Tons
(2025)



India's Production
113.3
Million Metric Tons
(2025–26)



Global Market Value
USD 294.5 Billion
by 2030
(CAGR 4.7%)

WHEAT | DRIVING FOOD SECURITY | SUPPORTING LIVELIHOODS | BUILDING A HEALTHIER TOMORROW

BASMATI RICE

A GLOBAL FAVOURITE FROM INDIA

Indian Basmati rice is a unique long-grain aromatic rice, known for its distinct aroma, soft and fluffy texture, superior taste and traditional heritage. India is the world's largest exporter of Basmati rice, with exports reaching a record **USD 5.8 billion** in 2024–25, accounting for over 70% of global Basmati trade.

The India Basmati rice market is estimated at **INR 560.8 billion (USD 6.7 billion)** in 2025 and is projected to reach **INR 842.1 billion (USD 10.1 billion)** by 2030, growing at a **CAGR of 8.5%**.

Major export destinations include Saudi Arabia, Iran, Iraq, UAE, USA and key markets in Europe, Africa and Asia. India's Basmati rice is available in both parboiled and raw forms, and continues to gain popularity due to its premium quality, culinary versatility and strong global demand.



India's Export Value
USD 5.8 Billion
(2024–25)



India Basmati Market Size
USD 6.7 Billion
(2025)



Expected Market Size
USD 10.1 Billion
by 2030
(CAGR 8.5%)

*A Heritage
Grain
A Global
Choice*

PREMIUM GRAINS | STRONGER MARKETS | A SUSTAINABLE FUTURE

NON-BASMATI RICE

A STAPLE GRAIN FEEDING BILLIONS

Indian non-basmati rice continues to witness strong global demand due to its wide variety, competitive pricing and versatility. It caters to diverse culinary preferences across Asia, Africa, the Middle East and other key regions, making it a vital staple food commodity in international trade.

India's non-basmati rice exports reached **USD 17.8 billion in 2024-25**, with a total export volume of **22.3 million metric tons**, registering steady growth compared to the previous year. Major export destinations include Bangladesh, Nepal, Sri Lanka, African countries, the Middle East and Southeast Asia.

India's non-basmati rice production is estimated at **135.8 million metric tons in 2025-26**, accounting for the majority of the country's total rice output. India remains the world's largest exporter of rice, with non-basmati rice contributing significantly to global food security.



RICE
FOR A
FOOD SECURE
TOMORROW



India's Production
(Non-Basmati Rice)
135.8
Million Metric Tons
(2025-26 est.)



Exports
(Non-Basmati Rice)
22.3
Million Metric Tons
(2024-25)
Value: USD 17.8 Billion



Major Export Destinations
Bangladesh | Nepal
Sri Lanka | Middle East
Africa | Southeast Asia



GLOBAL
DEMAND
STRONGER
TOGETHER

WAREHOUSING AND LOGISTICS

BUILDING EFFICIENT SUPPLY CHAINS FOR A STRONGER FOOD FUTURE

Warehousing plays a critical role in the agri-food value chain by ensuring the safe storage, quality preservation and efficient movement of food commodities. Modern warehouses, including Customised Warehousing Complexes (CWCs) and State Warehousing Corporations (SWCs), are built to scientific standards to protect the quantity and quality of stored products, reduce post-harvest losses and ensure year-round availability.

India's total warehousing capacity is estimated at **190 million metric tons in 2025**, with around **35%** managed by the private sector and the balance by government agencies, cooperatives and farmer groups. The sector is rapidly modernising with technology-driven solutions such as temperature-controlled storage, automation, real-time inventory management and integrated logistics services.

The global logistics market is projected to reach **USD 13.4 trillion by 2030**, growing at a CAGR of **6.8%** (2024-2030). In India, the warehousing and logistics market is expected to reach **USD 55.6 billion by 2030**, driven by the growth of e-commerce, agri-commodity trade, infrastructure development and increasing demand for efficient supply chain management.



India's Warehousing
Capacity
190
Million Metric Tons
(2025 est.)



Private Sector Share
35%
of Total Capacity



India's Warehousing
& Logistics Market
USD 55.6 Billion
by 2030
(CAGR 6.8%)

EFFICIENCY
TODAY
STRONGER
MARKETS
TOMORROW

OILSEED – SOYA / SUNFLOWER

Powering Nutrition | Supporting Sustainable Growth

India is the fourth largest oilseeds producer in the world. It has 20.8% of the total area under cultivation globally, accounting for around 10% of global production. The country produces Groundnut, Soybean, Sunflower, Sesamum, Niger seed, Mustard, and Safflower oilseeds.

During 2023–24, India’s exports of sesame seeds were valued at **USD 512.7 million**, while in April 2024–January 2025 the exports stood at **USD 489.2 million**. The export of Niger seeds between April 2024–January 2025 was valued at **USD 6.8 million**.

India exports oilseeds and derived products to more than 125 countries. Some of the top sesame-importing countries are Saudi Arabia, China, Japan, the USA, South Korea, Turkey, Indonesia, Israel, Vietnam, Iran, and Canada.



India’s Share in
Global Area
20.8%
(4th Largest)



Share in Global
Production
~10%



Exports to
125+
Countries



OILSEEDS
FOR A
BRIGHTER
TOMORROW

WHEAT

A GLOBAL GRAIN FOR A FOOD SECURE TOMORROW

India ranks 2nd globally in wheat production, with an estimated production of **115.4 million metric tons** in **2024–25**, as it is the mostly grown grain next to corn (global production is 1,230 million metric tons). China (138.0 million tons), India (115.4 million tons) and Russia (92.0 million tons) lead globally in wheat production.

Wheat is a staple crop in many Asian countries and other parts of the world. Wheat almost accounts for 20% of world’s calories. It provides nearly a similar proportion of dietary protein to almost 2.5 billion people in developing economies. Export destinations are Bangladesh, Nepal, Sri Lanka, and Southeast Asian countries.

Wheat milling business provides products such as whole wheat flour, all purpose flour, semolina, wheat bran, wheat germ, wheat grits etc. which are utilized in baking industries, animal feed industries, bioethanol production, food additives manufacturing, pharmaceutical/nutraceuticals and various other applications.

The global wheat market size was valued at **USD 231.5 billion** in 2024 and is expected to grow at a compound annual growth rate (CAGR) of **4.8%** from 2025 to 2030. In terms of volume, global wheat production is estimated at **806.9 million metric tons** in 2024–25, following corn and rice.



India’s Production
(2024–25)
115.4
Million Metric Tons



Global Market Size
USD 231.5 Billion
(2024)



Global Production
(2024–25)
806.9
Million Metric Tons



WHEAT
NOURISHES
TODAY
BUILDS
TOMORROW

PIGEON PEAS



A NUTRITIOUS PULSE
FOR A HEALTHIER
TOMORROW

Pigeon pea (tur/arhar) is a vital pulse crop, widely grown in tropical and semi-arid regions. It is a key source of protein, dietary fibre and essential nutrients, making it an important part of food security and sustainable agriculture. Pigeon pea is used in a variety of food products including dals, soups, stews, curries and ready-to-eat meals. It also finds applications in animal feed, bioenergy, green manuring and soil conservation due to its nitrogen-fixing ability.

Global pigeon pea production is estimated at **6.8 million metric tons in 2024–25**. India is the largest producer, contributing around **90%** of global output, with a production of **6.1 million metric tons** in 2024–25 (Department of Agriculture & Farmers Welfare, Government of India).

The global pigeon pea market was valued at **USD 15.6 billion in 2024** and is projected to reach **USD 24.8 billion by 2030**, growing at a **CAGR of 7.0%** (2024–2030). Rising demand for plant-based proteins, increasing health consciousness and the crop's climate resilience are key growth drivers.

Apart from its nutritional value, pigeon pea supports farmer livelihoods through multiple harvests and strong domestic and international demand. Major export destinations for Indian pigeon peas include the UAE, Bangladesh, Sri Lanka, Nepal, the USA and African countries.



Good
Nutrition
Stronger
Communities



Global Production

6.8
Million Metric Tons
(2024–25 est.)



India's Production

6.1
Million Metric Tons
(2024–25 est.)



Global Market Value

USD 24.8 Billion
by 2030
(CAGR 7.0%)



Major Export Destinations

UAE | Bangladesh
Sri Lanka | Nepal
USA | African Countries

BANKING AND FINANCE

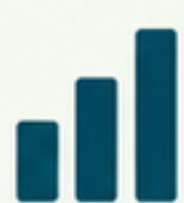
FINANCING
A STRONGER
AGRI-FOOD FUTURE

India's food and agri-food industry is witnessing strong growth, driven by rising domestic consumption, export opportunities, urbanization and supportive government initiatives. As of 2024, the Indian food processing sector is valued at **USD 535 billion**, contributing around **8.4%** to the country's manufacturing GVA and employing over **12 million people**.

The sector is expected to reach **USD 1,274 billion by 2027**, growing at a **CAGR of 14.9%** (2024–2027), supported by investments in infrastructure, technology and value addition.

India's banking sector continues to strengthen, with total bank credit reaching **INR 165.8 lakh crore (USD 1.99 trillion) in March 2025**, growing by **13.4%** year-on-year. Interest income of scheduled commercial banks (SCBs) increased to **INR 11.3 lakh crore in FY 2024–25**, reflecting healthy credit growth and strong demand across key sectors, including agriculture, food processing and MSMEs.

India's digital lending market is estimated to reach **USD 350 billion by 2030**, growing at a **CAGR of 22.4%** (2024–2030). With increased access to credit, innovative financing models and government support, the agri-food sector is well positioned for sustainable growth, driving food security, farmer prosperity and inclusive economic development.



Indian Food Processing
Sector Value

USD 535 Billion
(2024)



Projected Value

USD 1,274 Billion
by 2027
(CAGR 14.9%)



Total Bank Credit (SCBs)

INR 165.8 Lakh Crore
(USD 1.99 Trillion)
(March 2025, +13.4% YoY)



India's Digital Lending Market

USD 350 Billion
by 2030
(CAGR 22.4%)



SPICES

**RICH HERITAGE
BOLDER FLAVOURS
A HEALTHIER TOMORROW**

India is also known as the 'Land of Spices'. Out of 109 spices recognized by the International Organization for Standardization (ISO), more than 52-60 spice crops are grown in India. The major spices exported by India are turmeric, cumin, coriander, fenugreek, peppers, etc. Indian spices are gaining immense popularity and augmenting the demand for authentic Indian spices, such as cumin, coriander, turmeric, cardamom, and black pepper.

In 2024-25, India's spices exports reached a record **USD 4.46 billion (INR 37,414 crore)**, registering a growth of around **11.7%** compared to the previous year. The total spices production in India is estimated at **12.4 million metric tons in 2024-25**, making the country the largest producer, consumer and exporter of spices in the world.

The traditional markets, India's spices traders need to focus on innovation spice mixes to curate customized products for different geographies. Considering the growing demand for convenience, localized adaptation will help exporters establish a strong footing, especially in newer markets, and increase Indian spices exports.

Key spices like chilli peppers, pepper, cumin, coriander, and turmeric drive India's spice trade, with opportunities arising from growing demand for organic and specialty spices, expanding export markets, and government initiatives to promote spice exports and improve quality standards.


**SPICES
FOR A
FLAVOURFUL
TOMORROW**

CHICKPEAS – DESI CHANA

**SMALL GRAINS
BIG POSSIBILITIES
A STRONGER TOMORROW**

India is the largest producer and consumer of chickpeas (also known as gram or chana) in the world. India produces over **12.1 million tons** of chickpeas in **2024-25**, accounting for around **28%** of global production. Most imports come from Australia, Canada, and Russia.

The global chickpea market size was valued at **USD 24.6 billion** in 2024 and is expected to reach **USD 36.4 billion by 2030**, growing at a **CAGR of 6.7%** (2024-2030). Rising demand for plant-based protein, healthy diets and versatile food applications is driving the market growth.

The chickpeas industry in India is valued at around **INR 75,000 crore** (approximately **USD 9 billion**). The government of India has implemented initiatives to increase chickpea production and productivity, such as the National Pulses Mission.

Other key factors that influence the demand, production, and consumption of chickpeas worldwide encompass aspects such as technological advancements in agriculture and market liberalisation. Technological innovations in farming techniques and equipment enhance chickpea cultivation efficiency, while market liberalisation policies facilitate smoother trade and investment flows in the chickpeas market.




**NUTRITION
SECURITY
STRONGER
COMMUNITIES**

FOOD & BEVERAGES MARKET OF INDIA

NOURISHING PEOPLE | DRIVING GROWTH | A HEALTHIER TOMORROW

MARKET OVERVIEW

A DYNAMIC SECTOR
POWERING INDIA'S GROWTH

India's food & beverages (F&B) market is one of the largest and fastest-growing in the world, driven by a large population, rising disposable incomes, urbanization, changing lifestyles and a growing preference for packaged, convenient and healthy foods.

The Indian food & beverages market was valued at **USD 589.1 billion** in **2024** and is projected to reach **USD 1,274.8 billion** by **2030**, growing at a **CAGR of 13.7%** during 2024–2030.



**USD 589.1
Billion**

Market Size
in 2024



**USD 1,274.8
Billion**

Projected Market
Size by 2030



13.7%

CAGR
(2024–2030)



**1.44
Billion**

Population
(Base for Growth)

KEY SEGMENTS



Processed Foods

Ready-to-eat,
ready-to-cook,
packaged foods



Beverages

Dairy, juices,
carbonated drinks,
tea, coffee,
health drinks



Food Service

Restaurants,
QSR, cloud kitchens,
catering



Health & Wellness Foods

Organic, fortified,
plant-based,
functional foods



Snacks & Confectionery

Biscuits, chocolates,
namkeen, baked goods

GROWTH DRIVERS

STRONG FUNDAMENTALS FOR A SUSTAINABLE FUTURE



Rising
Population



Increasing
Disposable
Incomes



Urbanization
and Changing
Lifestyles



Growing Demand
for Convenience
Foods



Health & Nutrition
Awareness



Expanding
Exports



Product
Innovation &
Premiumization

EXPORT OPPORTUNITIES

India is a leading exporter of processed foods, rice, spices, marine products, fruits, vegetables, dairy products and beverages. The country's agri-food exports reached **USD 53.1 billion** in **2023–24**, reflecting strong global demand for Indian food products.

Key export markets include the USA, UAE, Saudi Arabia, EU, Bangladesh, Nepal, and Southeast Asian countries.

FUTURE OUTLOOK

With rising health consciousness, premium products, ethnic foods, plant-based alternatives and sustainable packaging, India's food & beverages market is set for robust growth. The sector is expected to play a key role in ensuring food security, generating employment and positioning India as a global food hub.



**A STRONGER FOOD & BEVERAGES SECTOR
FOR A HEALTHIER, PROSPEROUS INDIA**



DIVERSE
NUTRITIOUS
INNOVATIVE
GLOBALLY COMPETITIVE



INDIAN FOOD
GLOBAL REACH



RICH HERITAGE
DIVERSE FLAVOURS



NUTRITION
FOR A BETTER TOMORROW



INNOVATION
FOR HEALTHIER LIVING

FOOD INDUSTRY OF INDIA

A STRONGER FOOD ECOSYSTEM FOR A BRIGHTER TOMORROW

The food industry in India is a vast and diverse sector that plays a crucial role in the country's economy. With a population of over **1.45 billion+** people (2026 est.), India is one of the largest food markets in the world. The industry encompasses various segments, including processed foods, dairy, fruits, grains and vegetables.



**SUSTAINABLE
FOOD SYSTEMS
STRONGER
INDIA**

KEY HIGHLIGHTS – INDIAN FOOD INDUSTRY



**1.45
billion+**

Population
(2026 est.)



**US\$ 382.24
billion**

Indian food processing
market in FY2025
Projected to reach
US\$ 689.02 billion
by FY2034



32%

Food processing
contributes to
India's total
food market



13%

Contribution to
total exports



6%

Share in industrial
investment



**US\$ 53.24
billion**

Agriculture & processed
food exports
(FY2024-25)



**US\$ 12.47
billion**

Rice exports
(FY2024-25)
20.19 million tonnes
Exported to **172+**
countries



**3,765.63
lakh tonnes**
(376.56 million tonnes)

India's foodgrain
production estimate
(2025-26)



**1,540.24
lakh tonnes**
(154.02 million tonnes)

Rice production
estimate
(2025-26)



20.4%

Processed food
share in India's
agricultural exports
(FY2024-25)

CASHEW AND DRYFRUITS



NUTRITIOUS TODAY STRONGER TOMORROW

The India cashew and dried fruits market refers to the industry encompassing the cultivation, processing, distribution, and consumption of dehydrated fruits. It offers a diverse range of products such as raisins, apricots, prunes, and dates, valued for their nutritional benefits, longer shelf life, and convenience.



INDIA CASHEW PRODUCTION

**802
thousand tonnes**
in 2024-25

INDIA'S CASHEW EXPORTS (FY2025-26)



32,998.91 MT
US\$ 265.08 million

Cashew kernels



77,806.41 MT
US\$ 114.12 million

Cashew nuts
(fresh/dried in shell)



3,001.82 MT
US\$ 24.62 million

Roasted /
Value-added cashews



38,648.74 MT
US\$ 26.76 million

Cashew Nut Shell
Liquid (CNSL)



MAJOR EXPORT DESTINATIONS (2025-26)

Vietnam | UAE | Netherlands
Japan | Spain



INDIA RANKS 4TH GLOBALLY

in export of shelled cashew nuts
in 2024 with **6.60%** market share

*Good Nutrition
Global Opportunities*

PROCESS TODAY
FOR A HEALTHIER
TOMORROW

FOOD PROCESSING MACHINERY & TECHNOLOGY

INNOVATION | EFFICIENCY | SAFETY | SUSTAINABILITY

ADVANCING FOOD. ENRICHING LIVES.

India's food processing industry is undergoing a rapid transformation, driven by rising demand for safe, nutritious and convenient foods, government support and adoption of advanced processing technologies. Modern food processing machinery and technology play a key role in reducing post-harvest losses, improving product quality, enhancing shelf life and meeting domestic and global demand.

MARKET OVERVIEW

The Indian food processing machinery market is witnessing strong growth, fueled by increasing investments in the food processing sector, automation, and demand for hygienic and high-quality food products.

The India food processing machinery market was valued at **USD 4.83 billion** in **2024** and is projected to reach **USD 7.90 billion by 2030**, growing at a **CAGR of 8.6%** during 2024–2030.



Technology
Transforms
Food into
Opportunities

- SMART PROCESSING
- SUSTAINABLE SOLUTIONS
- HIGHER PRODUCTIVITY
- SAFER FOOD

KEY MACHINERY SEGMENTS



GRAIN & PULSE PROCESSING
Cleaners, Dehullers, Milling, Grading, Sorting



RICE PROCESSING
Parboiling, Milling, Polishing, Colour Sorting



OILSEED PROCESSING
Cleaning, Dehulling, Extraction, Refining



FRUITS & VEGETABLES PROCESSING
Washing, Peeling, Cutting, Drying, Freezing, Canning



DAIRY PROCESSING
Pasteurization, Homogenization, UHT, Packaging



SNACKS & READY FOODS
Extrusion, Baking, Frying, Seasoning, Packaging



PACKAGING SOLUTIONS
Primary, Secondary & Smart & Packaging

GROWTH DRIVERS



Rising demand for processed & ready-to-eat foods



Increasing population and urbanization



Government initiatives (PMFME, PU, Mega Food Parks)



Focus on food safety, quality and shelf life



Automation, digitization and smart manufacturing



INR 11.5 Lakh Crore
Market Size in 2024 (~USD 138 Billion)



10.8% CAGR
(2024–2030)



12.2%
Share in Manufacturing GVA



2.3 Million+
Employment (Direct & Indirect)

TECHNOLOGY TRENDS



- Automation & Robotics
- AI & IoT for Process Monitoring
- Energy Efficient & Sustainable Equipment
- Advanced Packaging Technologies
- Food Safety & Quality Control Systems
- Plant-Based, Alternative Protein Processing

FUTURE OUTLOOK

With rising consumer demand, export opportunities and government support, India's food processing machinery & technology sector is set for robust growth. Adoption of smart, sustainable and high-efficiency technologies will not only strengthen India's food security but also position the country as a global hub for processed foods and food processing equipment.

“PROCESSING TODAY
FOR A STRONGER, HEALTHIER
AND SUSTAINABLE TOMORROW”



INNOVATION
IN EVERY
INGREDIENT



BETTER
FOOD



STRONGER
COMMUNITIES



GLOBAL
OPPORTUNITIES



SUSTAINABLE
TOMORROW

FOOD PROCESSING
BUILDS A BRIGHTER TOMORROW

CONNECTING MARKETS
POWERING GROWTH

SHIPPING WAREHOUSING & LOGISTICS

THE BACKBONE OF GLOBAL AND INDIAN TRADE

MOVING TODAY. EMPOWERING TOMORROW.

BIGGER
NETWORKS
STRONGER
SUPPLY CHAINS
A BRIGHTER
TOMORROW

From
Ports to People
Progress
Never Stops

MARKET OVERVIEW

India's shipping, warehousing and logistics sector plays a critical role in supporting the country's trade, manufacturing and consumption growth. With expanding ports, dedicated freight corridors, modern warehouses and technology-driven supply chains, the sector is evolving rapidly to meet the demands of a growing economy.

The Indian logistics market was valued at **USD 317.3 billion in 2024** and is projected to reach **USD 484.43 billion by 2030**, growing at a **CAGR of 7.3%** during 2024–2030.



INDIA
A GLOBAL
LOGISTICS HUB
IN THE MAKING



USD
317.3 Billion
Indian Logistics
Market Size
in 2024



USD
484.43 Billion
Projected Market
Size by 2030



7.3%
CAGR
(2024–2030)



TOP 10
India's Rank
in Global
Logistics
Market (2024)

KEY SUB-SECTORS



SHIPPING

Major ports & private terminals driving higher cargo volumes



WAREHOUSING

Growing demand for modern, grade-A warehouses and cold storage



FREIGHT & TRANSPORTATION

Expanding road, rail and multimodal connectivity



CONTAINER LOGISTICS

Rising container traffic and EXIM trade



SUPPLY CHAIN SOLUTIONS

Technology-driven, end-to-end integrated services



SMART
WAREHOUSES
STRONGER
SUPPLY CHAINS

MARKET HIGHLIGHTS (INDIA)



1,500+ MTPA

Total port capacity in 2024 (12 Major Ports)



855.6 Million Tonnes

Cargo handled by Indian ports in 2023–24 (4.1% YoY growth)



3.4 Million Tonnes

Air cargo handled in 2023–24 (7.7% growth)



~330 Million Sq. Ft.

Grade-A warehousing stock across India (2024)



INR 10.6 Lakh Crore

Logistics cost in India (=13–14% of GDP, vs 8–9% in developed countries)



USD 100 Billion

Investment opportunity in logistics infrastructure by 2030

GROWTH DRIVERS



Rising domestic and international trade



Infrastructure development (ports, expressways, DFCs, logistics parks)



Digitization, AI and real-time tracking



Growing demand for cold chain and agri-logistics



Expansion of e-commerce and quick commerce



Government initiatives – PM Gati Shakti, National Logistics Policy (NLP)

FUTURE OUTLOOK

With continued investments in infrastructure, multimodal connectivity, technology adoption and policy support, India's shipping, warehousing and logistics sector is set to become more efficient, cost-competitive and globally integrated. The sector will be a key enabler in making India a USD 5 trillion economy and a global supply chain hub.



STRONGER
LOGISTICS FOR
A STRONGER
INDIA



FASTER
SAFER
SMARTER
GREENER



EFFICIENCY
TODAY



OPPORTUNITIES
TOMORROW



CONNECTED
GLOBALLY



SUSTAINABLE
GROWTH

LOGISTICS MOVES THE WORLD
AND KEEPS IT MOVING

FOOD INDUSTRY OF INDIA

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Collaborate
Grow
Beyond Borders*

**INDIA
TO THE WORLD**



MEET
Global Buyers



EXPAND
Business Network



DISCOVER
New Opportunities



BUILD
A Sustainable
Food Future



**30 NOVEMBER &
1 DECEMBER 2026**



HOTEL LEELA AMBIENCE
GURUGRAM, DELHI NCR

*Let's Grow
Together*

For Participation & Enquiries



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